



Falcon Oil & Gas Ltd. ("Falcon")

AIM and ESM Admission

26 July 2017 - Falcon Oil & Gas Ltd. (TSXV: FO, AIM: FOG, ESM: FAC) announces that an application has been made to AIM and ESM for the admission to trading of 8,666,666 previously issued common shares, in Falcon. Admission is expected to occur on 31 July 2017. The common shares were issued pursuant to the exercise of options granted under Falcon's approved stock option plan.

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About Falcon Oil & Gas Ltd.

Falcon Oil & Gas Ltd is an international oil and gas company engaged in the acquisition, exploration and development of conventional and unconventional oil and gas assets, with the current portfolio focused in Australia, South Africa and Hungary. Falcon Oil & Gas Ltd is incorporated in British Columbia, Canada and headquartered in Dublin, Ireland with a technical team based in Budapest, Hungary.

For further information on Falcon Oil & Gas Ltd. please visit www.falconoilandgas.com

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